Shougang Resources 2025 Annual Result

Result Highlight

Revenue
5,056 million HKD
↑ 1.6%
Revenue from Newly Developed Coal Products Trading: 1,762 million HKD

Attributable Profit
632 million HKD
↑ 58%

Self-produced Coal GPM
33%

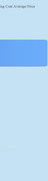
Basic EPS
12.42 HK cents

Annual Dividend
12 HK cents/Share

Payout Ratio
97 %

Dividend Yield
4 %
(Closing price of 26 March 2026)

Xingwu Reaches Full Capacity; Three Mines in Steady-State Production



2025 Prices Bottom Market Recovery in Sight

Source: China Taiyuan Coal Trading Center

Refined Management; Cost Optimization

Process Reengineering Boosts Efficiency

Stable & Diversified Customer Structure

Pragmatic & Strong Shareholder Returns

Smart Mining Drive Efficiency

The Xingwu Coal Preparation Plant has newly installed high-efficiency filter presses and flotation equipment, significantly enhancing processing capacity and separation efficiency.

This has reduced the moisture content of clean coking coal, improved recovery rates, and notably lowered production costs.

At the same time, the system enables intelligent operation, reducing manual intervention and equipment failures, while improving safety and the working environment.

Enhance Safety

The Zhaiyadi Coal Mine has put into use a new type of gas–water–slag separation device, which effectively prevents gas outbursts and improves operational safety. The equipment adopts pneumatic control, requiring no electricity, making it even safer.

It can also centrally treat wastewater and impurities, making it more environmentally friendly. At the same time, it helps improve production efficiency and the recovery rate of clean coking coal, reduces costs, and achieves a dual enhancement in both safety and economic benefits.

ESG Recognized Again

In 2025, the Company was recognized as one of the "Top 10 ESG Cases" in the Blue Paper on Environmental, Social and Governance (ESG) of Beijing Municipal State-owned Enterprises (2025), and was awarded the First Prize of the China Energy Conservation Association Innovation Award for Energy Conservation and Emission Reduction Science and Technology.